

Student and/or Spouse Tax Filer - Verification of 2022 Income

Your 2024-2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before disbursing Federal Student Aid, you must confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

WARNING: Anyone who purposely gives false or misleading information on this worksheet maybe fined, sentenced to prison, or both.

Student's Printed Name

Student's ID Number

Important note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2022 or filed an amended tax return.

Instructions: Complete this section if the student filed or will file a 2022 IRS income tax return(s). As part of federal student aid eligibility, students will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form using the Direct Data Exchange (DDX) system, even if the attempt to obtain or use such data is ineffective. In most cases, no further documentation is needed to verify 2022 income information if the Direct Data Exchange was successful in transferring information into the student's FAFSA and that information was not changed by the FAFSA filer.

Select the option that applies:

The student <u>has</u> consented and approved to transfer 2022 IRS income tax return information into the student's FAFSA *via the Direct Data Exchange (DDX) system.*

) The student <u>has not yet</u> consented and approved the transfer of 2022 tax information *via the Direct Data Exchange (DDX) system but* will use the system to transfer 2022 IRS income tax return information into the student's FAFSA.

The 2022 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules.

Certification and Signature

Each person signing this worksheet certifies that all the information reported on it is complete and correct. This worksheet must be signed by the student.

Student Signature

Date

Students should submit completed forms electronically using the document upload tool available via <u>SIS</u>. After logging into SIS, navigate to Financial Aid, Online Forms, and select "FA - Document Upload Form."

Contact our office at <u>seam.jhu.edu/contact</u> for more information.