



## Student and/or Spouse Tax Filer - Verification of 2021 Income

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before disbursing Federal Student Aid, you must confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

**WARNING: Anyone who purposely gives false or misleading information on this worksheet may be fined, sentenced to prison, or both.**

\_\_\_\_\_  
Student's Printed Name

\_\_\_\_\_  
Student's ID Number

**Important note:** The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2021 or filed an amended tax return.

**Instructions:** Complete this section if the student or spouse filed or will file a 2021 IRS income tax return(s). *The best way to verify income is by using the [IRS Data Retrieval Tool](#) (IRS DRT) that is part of FAFSA on the Web at [FAFSA.gov](#).* In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

### Check the box that applies:

- ☐ The student has used the IRS DRT in *FAFSA on the Web* to transfer 2021 IRS income tax return information into the student's FAFSA.
- ☐ The student has not yet used the IRS DRT in *FAFSA on the Web* but will use the tool to transfer 2021 IRS income tax return information into the student's FAFSA.
- ☐ The student is unable or choose not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **2021 IRS Tax Return Transcript(s)**.

A **2021 Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL – Go to [www.irs.gov/individuals/Get-Transcript](http://www.irs.gov/individuals/Get-Transcript). Click “Get Transcript by MAIL. Make sure to request the “IRS Tax Return Transcript” and **NOT** the “IRS Tax Account Transcript.”
- Get Transcript ONLINE – Go to [www.irs.gov/individuals/Get-Transcript](http://www.irs.gov/individuals/Get-Transcript). Click “Get Transcript ONLINE.” Make sure to request the “IRS Tax Return Transcript” and **NOT** the “IRS Tax Account Transcript.”
- Automated Telephone Request – 1-800-908-9946
- Paper Request Form – IRS Form 4506, Form 4506T or IRS Form 4506-T-EZ available at [www.irs.gov/individuals/Get-Transcript](http://www.irs.gov/individuals/Get-Transcript).

If the student and spouse filed separate 2020 IRS income tax returns, the IRS DRT cannot be used, and the **2021 Income Tax Return Transcript(s)** must be provided for each.

- ☐ Check here if a **2021 IRS Tax Return Transcript(s)** is attached.
- ☐ Check here if a **2021 IRS Tax Return Transcript(s)** will be provided later.

Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

### Certification and Signature

By signing this worksheet, you certify that all the information reported on it is complete and correct. This worksheet must be signed by the student.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

Please return completed form via our secure e-fax or password protected email using the contact information below.

**Financial Aid Office**  
615 N. Wolfe St., E1002  
Baltimore, MD 21205

**Email:** [HTTPS://Support.SIS.jhu.edu/case/](https://support.sis.jhu.edu/case/)  
**Phone:** 410-955-3004  
**e-Fax:** 410-367-2161